



LPL FINANCIAL
Marketing Intern
Marketing/Management/Finance/Accounting
Undergraduate Students
September-December
\$500-\$800 Stipend –based on performance

Organization Background

LPL is the world's largest independent broker-dealer servicing individuals and businesses with their financial planning and investment needs. A branch office in La Mesa is seeking a finance, marketing, or accounting student intern.

Project Overview

This position is well-suited for an student who is interested in a career in financial services. The student intern will assist a senior financial advisor with various phases of client meetings from setting up the appointment (no cold-calling) with clients, to gathering information from clients, to presenting plans to clients.

Skills and Requirements

- Written and oral communication skills are essential –English need not be a first language
- A strong but not forceful personality
- A desire to be in or learn more about financial services
- Academic skill sets expected to be at an upper-division level

To apply send your resume to Nathan Medina at nathan.medina@lpl.com